

# MSP IN-PERSΩN TRAINIG



# SECOND DISTRICT MSP IN-PERSON TRAINING

Bro. Delrecole "Rico" Gales | 38<sup>th</sup> Second District Representative

Bro. Troy Manigault | Membership Selection Committee Chairman

# ADMINISTRATION & SAFETY BRIEF

#### Interruptions

Phones | Side-bars

#### Emergency

Exits | Rally point | Head count

#### Medical Alert

"Brothers-keeper" | On-site health professionals

#### Facilities & Restrictions

Food | Restrooms

#### MEMBERSHIP SELECTION COMMITTEE

#### Chairman

Bro. Troy Manigault

#### Senior Advisors (& former MSC Chairmen)

■ Bros. Dr. Robert Manning, Chairman *emeritus* & Harrison Potts

#### Members

- Standing | Bros. Eric Brown, Joseph A. Brown, El TaShik Faruq, Rob Ferguson, Dr. Anthony "Tony" Jones, Charles Jones, Donnie Sauls, W. Thomas Stovall Esq., Timothy Thompson, Joe Wallace, Shawn Wilkinson
- Ex officio | Bros. 1VDR Amir Shareef, and Corridor Reps Dwayne Adams (I), Michael Coates (II), Harrison Potts (III), Leon Smith (IV), Kevin Woodhouse (V), Darren Thomas (VI) & Ashley Day (VII)

#### TRAINING BLOCKS

#### MSP 101 | Operations

Roles, responsibilities, policies & fees

#### MSP 201 | Administration

Accountability, oversight, process & procedures

# RULES OF THE DAY

#### Training Attendance

- MUST attend for the duration
- Ask questions/participate

# MSP 101

# **OPERATIONS**

# MSP 101 | OPERATIONS

#### Topics

l. Introduction

II. Key Policies

III. Selection

IV. Sponsorship

V. Mentorship

VI. Fees

VII. Process Overview

Appendices

#### MEMBERSHIP SELECTION COMMITTEE



# MSP 101

# I. INTRODUCTION

#### Authority & Oversight

- International Headquarters (IHQ) determines MSP periods and adjudicates MSP portal issues
- DR provides direction and supervision for MSP, including appointing:
  - Membership Selection Committee Chairman | manage MSP training and "MSP Qualifications" for Brothers and Chapters
  - Corridor Representatives | manage MSP operations and serve as "MSP Chairmen"

#### Authority & Oversight (continued)

- Basileus:
  - Is responsible for Chapter MSP compliance
  - May appoint an MSP Liaison to administer Chapter MSP
- MSP Liaison<sup>1</sup>:
  - <u>Is NOT</u> the "MSP Chairmen" nor the "Dean"
  - Should be the VB or Chapter Membership Selection Committee Chairman

<sup>1</sup>General duties include liaise between Basileus and Second District Membership Selection Committee Chairman to ensure chapter's accurate, complete and timely response, review, submission and corrections relative to MSP activities and documentation.

#### Authority & Oversight (continued)

- Brothers MUST be "MSP Qualified" through the 2D-MSC to be eligible to participate in Second District MSP, subject to DR approval
- Chapters MUST be "MSP Qualified" through the 2D-MSC to be eligible to host MSP in the Second District, subject to DR approval



#### Authority & Oversight (continued)

- Second District Membership Selection Committee (2D-MSC) conducts
   Second District "MSP In-person Training" (2D-MIT) one criterion for MSP Qualified Brothers
- 2D-MSC vets MSP Qualified Chapters requires select MSP Qualified Brothers
- 2D-MSC manages and publishes MSP Qualified lists Brothers and Chapters

#### MSP Qualified lists

ref. 2D website Brothers Only section, Membership Selection Resources page

"MSP Qualified Brothers"

"MSP Qualified Chapters"

Authority & Oversight (continued)

"If you participate in an MSP Process and are not MSP Qualified you will be expelled from the Fraternity"

Bro. Ricky Lewis, 42<sup>nd</sup> Grand Basileus

Thursday, August 24, 2023

Slide Excerpt | IHQ MSP Classroom Training

#### MEMBERSHIP SELECTION COMMITTEE



# MSP 101 II. KEY POLICIES

#### **COVID-19 Update**

- Proof of vaccination status no longer required
- Mask wear optional
- Handwashing remains highly recommended







#### MSP Accountability

- "Big 4" officers MUST be MSP Qualified i.e., BAS, VB, KRS & KF¹
- ONLY "MSP Qualified" Brothers may participate in MSP, including, but not limited to MSP-related votes and the process phases
- Chapter vote on MSP participation must be recorded in Chapter Minutes<sup>2</sup>
- MSP must be completed no-later-than the deadline set by IHQ and/or the respective institution's if set earlier than IHQ's<sup>3</sup>

<sup>&</sup>lt;sup>1</sup>"MSP Qualified" requirement applies to the first "1st"/primary if multiple roles (e.g., 1st VB vs. 2nd VB)

<sup>&</sup>lt;sup>2</sup>Chapter vote may occur in a year prior to the year of intended MSP participation.

<sup>&</sup>lt;sup>3</sup>Institutions may begin and end their semesters early and we must adjust to their deadline to participate.

#### MSP Certification Test / IHQ Online "Exam"

- MUST complete test online with minimum score of 70%
- <u>Does not</u> grant a right to MSP participation just one requirement for eligibility
- Valid for five (5) years after the year test is passed
  - Expires December 31st in 5th year

**Table.** MSP Certification Test expiration periods through 2029

Taken during	Certified for	Expires   Re-take by
2018	2018 thru 2023	December 31, 2023
2019	2019 thru 2024	December 31, 2024
2020	2020 thru 2025	December 31, 2025
2021	2021 thru 2026	December 31, 2026
2022	2022 thru 2027	December 31, 2027
2023	2023 thru 2028	December 31, 2028
2024	2024 thru 2029	December 31, 2029

#### MSP Classroom Training

- DR MUST provide at least one (1) MSP classroom training annually
  - 2D "MSP In-person Training" (2D MIT) is required for MSP participation in 2D
  - IHQ "MSP Classroom Training" is NOT an approved substitute for 2D MIT
- 2D MIT MUST be conducted by 2D MSC Chairman or designee
- 2D MIT valid ONLY for Omega fiscal year November 1 thru October 31¹
- Training does not grant right to MSP participation just one requirement

<sup>&</sup>lt;sup>1</sup>DR may grant extension past October 31 when a chapter's Fall MSP period extends into November.

#### MSP Classroom Training (continued)

- 2D MIT requires Brothers to annually:
  - Complete check-in/sign-in requirements
  - Attend for the duration of session
  - Complete and submit required MSP forms:<sup>1</sup>
    - Form 9A-11, Classroom Training Confirmation Form; AND,
    - Form 9A-20, Acknowledgement and Indemnification Agreement

<sup>&</sup>lt;sup>1</sup>Forms are submitted to 2D MSC and to KRS.

#### MSP Eligibility

#### **UNDERGRADUATE**

#### **GRADUATE**

MUST exhibit qualities of our Four Cardinal Principles

MUST be sponsored by two (2) MSP Qualified Brothers in the Chapter who must each complete a Form 9A-1, Nomination Portfolio

- MUST be enrolled as current full-time student at an accredited 4-year institution
- MUST possess a cumulative GPA of 2.5 in 4.0 system, or equivalent in different system
- MUST have completed at least one (1) year at the institution where chapter is chartered, AND have earned at least 30 semester credit hours in a standard semester system
- MUST have completed such other requirements as may be imposed by the institution where chapter is located
- MUST have verifiable school participation in extracurricular activities, community involvement, and campus organizations

- MUST have a minimum of baccalaureate degree from an accredited institution provided they wait 48 months after graduation if an active chapter was at the institution
- MUST have an approved "4-year" Waiver Request form approved by the DR if less than 48 months since graduation, or be a qualified "Legacy"

NOTE: Both the "4-year" waiver request and the "Legacy" require a cumulative GPA of 2.5 or higher on a 4.0 scale or its equivalent; cannot be waived by DR

 MUST have verifiable community participation and activism, church involvement, and leadership experience

MUST pay all dues, fees and assessments

#### Convicted Felons

- INELIGIBLE for membership consideration if convicted of, or pled guilty to, a felony offense under the laws of the jurisdiction where the felony charge was levied
- INELIGIBLE for membership consideration if a felony charge is pending at the time of application
- INELIGIBLE for membership if received a "Dishonorable Discharge" or "Bad Conduct Discharge" 1

<sup>1</sup>Verify using last/latest DD Form 214, *Certificate of Release or Discharge from Active Duty* 

#### Convicted Felons (continued)

 ELIGIBLE for membership if previous felony conviction or guilty plea was expunged AND evidence of expungement is verified

**NOTICE.** Prospective Candidates MUST disclose <u>all</u> felony offenses during application process, even if expunged, and Sponsors should ensure this is conveyed.

#### Online Universities

- INELIGIBLE for membership if an Undergraduate enrolled at an online university at the time of application
- ELIGIBLE for membership if a Graduate who received a bachelor's degree from an accredited online university

Ref. <a href="https://www.ed.gov/accreditation">https://www.ed.gov/accreditation</a>



#### Seminary/Theological Schools

- INELIGIBLE for membership if an Undergraduate enrolled at a seminary or theological school at the time of application
- INELIGIBLE for membership if a Graduate of a seminary or theological school that is NOT an accredited bachelor's degree institution
- INELIGIBLE for membership if enrolled in a seminary or theological school and HAS NOT previously earned an accredited bachelor's degree

#### Anti-hazing

- Read/reference Fraternity's "Anti-hazing Policy" | https://oppf.org/policy/
- Zero tolerance expressly prohibits all acts and forms of hazing, before, during and after MSP
  - Brothers <u>will be liable</u> for all damages/costs incurred for claims arising from acts of hazing
  - Individuals interested in membership or seeking membership who allow themselves to be hazed will be banned indefinitely from membership in Omega Psi Phi Fraternity, Inc.

#### "Four-year Rule"

- Applicable ONLY to Graduates; Undergraduates are exempt
  - MUST have earned an accredited Undergraduate degree at least four (4) years i.e.,
     48 months prior to applying for membership ... unless qualified for an exception<sup>1</sup>
  - MUST produce documented record of social action involvement as part of the application

<sup>1</sup>See **Key Policies** herein regarding "Four-year Rule" – Exceptions.

#### "Four-year Rule" (continued)

- Exception for Graduates <u>IF</u>:
  - DR elects to use discretion to waive rule; however, GPA requirement cannot be waived
     i.e., requires 2.50 of better cumulative GPA (or equivalent—see "Legacy") from
     Undergraduate institution where degree was earned
  - Chapter did not exist on campus, OR was under disciplinary sanction during Prospective Candidate's time of attendance
  - Prospective Candidate meets "Legacy" requirements<sup>1</sup>

<sup>1</sup>See **Key Policies** herein regarding "Legacy".

#### "Legacy"

- MUST have father/grandfather/great grandfather who is a financial member<sup>1</sup> ..and..
- MUST have graduated with GPA of 1.5 on 3.0 scale, 2.5 on 4.0 scale, or 3.5 on 5.0 scale or its equivalent from an accredited 4-year college/university; GPA requirement <u>cannot</u> be waived <u>...and...</u>
- MUST meet all other membership requirements except "Four-year Rule"

<sup>&</sup>lt;sup>1</sup>Omega Chapter father/grandfather/great grandfather is considered financial if financial with IHQ at time of death.

#### "Legacy" (continued)

- Chapter MUST make an earnest attempt to extend an invite to an Information Session – still requires two (2) Sponsors<sup>1</sup>
- Chapter MUST notify DR in writing within five (5) days of interview if rejecting a Legacy AND must provide reason for rejection
- DR shall review Chapter's reason for rejection, as well as any petition received from Legacy's father/grandfather/great grandfather, and shall rule within ten (10) days

<sup>1</sup>See **Sponsorship** herein regarding "Qualifications" and "Restrictions".

#### Voter Registration

MUST show proof of current voter registration





- Visit <a href="https://www.usa.gov/confirm-voter-registration">https://www.usa.gov/confirm-voter-registration</a>
  - Review voter registration and request duplicate voter registration card

<sup>&</sup>lt;sup>1</sup>Requires first and last name, state, and zip code.

#### University<sup>1</sup> Partnership

- DR manages University relationships directly and/or through the Corridor Representatives
- Undergraduate Chapters are guests at the pleasure of their University
- No Fraternity rule shall conflict with a rule established by the University;
   HOWEVER, if/when it does, then the University's rule shall prevail
- MSP must be completed no-later-than the IHQ deadline or by the respective University's deadline if it is earlier; University deadline takes precedence

<sup>&</sup>lt;sup>1</sup>Term "University" is used interchangeably with "College" to refer to a post-secondary institution.

#### "MSP Qualified"

- Eligibility applies to entire Omega fiscal year November 1 to October 31
- MORE involved than "MSP Certified" required for 2D

"MSP Certified"	"MSP Qualified"		
Financial w/ IHQ	Financial w/ IHQ, 2D & 2D Chapter		
IHQ MSP Certification Exam (online) w/in 5 years			
IHQ "MSP Classroom Training"	2D "MSP In-person Training"		
	Form 9A-1I		
Form 9A-20*			
	Form 53-B**		

<sup>\*</sup>Required by IHQ, but only collected by 2D \*\*Completed by KRS

#### MSP Conduct

- There SHALL BE NO "interest groups", underground programs, pre- or post-selection processes or secret probation by the chapter or Brothers
- Brothers SHALL BE subject to suspension/expulsion if found guilty of violations
- Chapters SHALL BE subject to suspension/revocation of charter if found guilty of violations

NOTE: Fraternity publishes suspensions and expulsions via OPPF.org and "The Oracle".

#### MEMBERSHIP SELECTION COMMITTEE



# MSP 101 III. SELECTION

# SELECTION

#### Statistics | New Initiate Retentions

"Seventy percent of Brothers coming through don't pay their dues after 3 years."

Bro. Ricky Lewis, 42<sup>nd</sup> Grand Basileus
Thursday, August 24, 2023
Quote | IHQ MSP Classroom Training

#### "The Crucial Step" | Identify

 Identify Men for selection consideration who exhibit potential to be Omega Men based on their character, integrity and leadership

Omega is not for everyone – "Members vs. Men"

#### "The Crucial Step" | Interrogate

 Interrogate Sponsors about their relationship with, and knowledge of, their Prospective Candidates

Application, nomination and structured interview processes are up front to improve selection.

#### "The Crucial Step" | Scrutinize

 Scrutinize Sponsors about their sustained commitment and works in Omega

"Birds of a feather flock together."

#### "The Crucial Step" | Vote

 ONLY MSP Qualified Brothers can vote<sup>1</sup> to select Prospective Candidates AND vote MUST be by blind ballot to determine who is submitted for DR consideration – approval or denial

Undergraduate Brothers should not succumb to "advice" from nonfinancial and/or non-chapter Brothers.

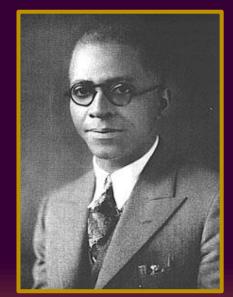
#### MEMBERSHIP SELECTION COMMITTEE



# MSP 101 IV. SPONSORSHIP

#### The Original Sponsors

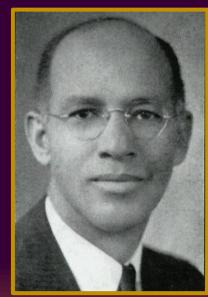
Does your commitment as, and/or selection of, a Sponsor measure up?
 Accepting less than the standard leads to a lower standard.



Prof. Frank COLEMAN



Dr. Oscar J. COOPER



Bishop Edgar A. LOVE

#### Qualifications

- MUST be fully financial in current Omega fiscal year AND prior two (2) years
- MUST be "MSP Qualified" for Omega fiscal year of the MSP cycle
- HIGHLY RECOMMENDED, but not required, to have attended <u>></u>60% of chapter meetings in current year AND prior two (2) fiscal years
- HIGHLY RECOMMENDED, but not required, to have registered and attended at least one (1) IHQ event AND at least one (1) Second District event within the past two (2) years<sup>1</sup>

<sup>&</sup>lt;sup>1</sup>IHQ events include Grand Conclave, Leadership Conference and Undergraduate Summit; and, Second District events include District Conference, District Council Meetings, and Shirtsleeve Conference

#### Restrictions

- CANNOT serve as a surrogate; no proxies!
- CANNOT sponsor without a second qualified Sponsor\*
- CANNOT sponsor more than two (2) Prospective Candidates in an MSP cycle\*
- CANNOT sponsor if Graduate Brother with less than 3 years/36 months in the Fraternity\*
- CANNOT sponsor Prospective Candidate known less than 2 years/24 months prior to application\*

<sup>\*</sup>Undergraduates exempted

#### Restrictions (continued)

- CANNOT sponsor without completing and presenting a Form 9A-1, *Nomination Portfolio* for Prospective Candidate(s) AND securing form's Part B: Chapter Basileus Sponsor Certification\*
- CANNOT sponsor without presenting Prospective Candidate information and submitting to scrutiny/interrogation by "MSP Qualified" Brothers\*
- CANNOT sponsor an Undergraduate (UG) for active UG chapter if a Graduate Brother, nor a Graduate if an Undergraduate Brother

\*Applies to each Sponsor

NOTE: Only "MSP Qualified" Brothers may participate in interrogation and vote on Prospective Candidates.

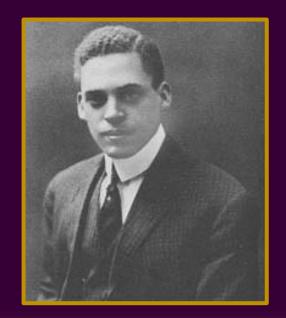
#### MEMBERSHIP SELECTION COMMITTEE



# MSP 101 V. MENTORSHIP

#### The Original Mentor

With the bar set exceedingly high, how are your Mentors selected?



Dr. Ernest E.
JUST

#### Qualities

- Reflected in the key role Founder JUST held with Undergraduate Founders COOPER, COLEMAN & LOVE
- Serve in the role for life
- Serve as "bridge builders"
- May also serve as a Sponsor
- May mentor more than one Prospective Candidate/Brother

#### Expectations

- Participate in a continual learning process Fraternal history and foundation, business/organization of the Fraternity, and counseling between Brothers
- Provide guidance, wisdom, knowledge, and support in a manner in which a protégé can receive it and benefit from it
- Foster growth and development of Prospective Candidates/Brothers throughout their Fraternal life
- Selected based on common interests shared with the Prospective Candidates/Brothers (e.g., career field, education, military service)

#### Requirements

- MUST be a Graduate Chapter member<sup>1</sup>
- MUST be "MSP Qualified"
- Assigned for Graduate Chapters by the Graduate Basileus
- Assigned for Undergraduate Chapters by the Undergraduate Basileus in consultation with the Graduate Basileus of the advising Graduate Chapter

#### Membership Selection Committee



MSP 101 VI. FEES

# FEES | UNDERGRADUATE (UG)

DESCRIPTION	PAYMENT	AMOUNT
Ω National Dues (\$270)   covers 3 years $Ω$ Dreer History Book (\$40) $Ω$ Gill History Book (\$25) $Ω$ Fraternity Pin (\$150) $Ω$ International Meeting Fee (\$0) $Ω$ Initiation Processing Fee (\$415) $Ω$ Maintenance Fee (\$100) $Ω$ Insurance Fee (\$272) $Ω$ Criminal Background Check Fee (\$25)*	Paid electronically by the Candidate.	\$ 1,297
$Ω$ District Dues (\$60)   covers 3 years $Ω$ Processing Fee (\$50) $Ω$ Brother Avery's Book (\$15) $Ω$ Gold $2^{nd}$ District Logo Pin (\$30)	Paid electronically by the Candidate.	\$ 155
$\Omega$ District Conference Registration   covers1 year	Paid electronically by the Candidate.	\$ 160
		\$ 1,612
$\Omega$ Chapter Dues	Paid as directed by the local chapter	TBD by Chapter

<sup>\*</sup>Criminal background check fee paid separately by the Candidate – not paid to IHQ.

# FEES | GRADUATE (GRAD)

DESCRIPTION	PAYMENT	AMOUNT
Ω National Dues (\$375)   covers 3 years $Ω$ Dreer History Book (\$40) $Ω$ Gill History Book (\$25) $Ω$ Fraternity Pin (\$150) $Ω$ International Meeting Fee (\$600) $Ω$ Initiation Processing Fee (\$415) $Ω$ Maintenance Fee (\$200) $Ω$ Insurance Fee (\$272) $Ω$ Criminal Background Check Fee (\$25)*	Paid electronically by the Candidate.	\$ 2,102
$Ω$ District Dues (\$150)   covers 3 years $Ω$ Processing Fee (\$160) $Ω$ Brother Avery's Book (\$15) $Ω$ Gold $2^{nd}$ District Logo Pin (\$35)	Paid electronically by the Candidate.	\$ 360
$\Omega$ District Conference Registration   covers 1	year Paid electronically by the Candidate.	\$ 360
		\$ 2,822
$\Omega$ Chapter Dues	Paid as directed by the local chapter	TBD by Chapter

<sup>\*</sup>Criminal background check fee paid separately by the Candidate – not paid to IHQ.

# INFORMATION | NOTICE

#### **Refund Policy**

- Prospective Candidates/Candidates removed from MSP after fees are submitted are entitled to a <u>partial refund</u>, as follows:
  - National fees refund requested via Form 9A Attachment 1H, *Processing Fee Waiver*
  - Partial National refund
  - 100% District refund
  - 100% Chapter refund
  - Less fees

DESCRIPTION	UG	GRAD
Total National Fees	\$ 1,297	\$ 2,102
Less Insurance Fee	\$ (272)	\$ (272)
Less Criminal Background Check Fee	\$ (25)	\$ (25)
Less Initiation Processing Fee	\$ (415)	\$ (415)
TOTAL National Refund	\$ <b>585</b>	\$ <b>1,390</b>

NOTE: Less fees total reflected in chart are 55% for UG and 34% for Grad.



# MSP 101 VII. PROCESS OVERVIEW

#### Summary

- MSP Chairman will provide guidance and direction particular to the corridor, including activities and dates
- Reference "Membership Selection Process Manual", August 10, 2021 for table
  - MSP Cycle Phase
  - Primary Actor(s)
  - Activity

MSP Cycle Phase	Primary Actor(s)	Activity
P1	DR/IHQ	IHQ will circulate Anti-Hazing Policy and Membership Ban for Interested Individuals Who Submit to Hazing and DR and/or his designee will complete Partnership with University Engagements. Anti-Hazing Exam Portal Opens Up.
P2	Chapter	Electronically submit Form 1 to DR for Approval and once approved – Chapter won't be able to do a form 1 if chapter has not paid CEF and Insurance
P3	Candidates	Complete applications, anti-hazing examination and pay for criminal background check, submit all forms
P4	DR	Notifies Chapter Basileus that Qualified Candidate Report is available
P5	Basileus & Chapters (MSP-Qualified Members ONLY)	Vote to Accept / Reject Qualified Candidates
P6	Basileus	Submit electronically Form 1E to DR and/or Regional MSP Chairman
P7	Regional MSP Chairman	Contacts approved candidates to conduct an informational session (in accordance with school guidelines for undergraduates.)
P8	DR	Electronically Submits paperwork that completes the applications and approves
P9	Candidates	Electronically Submit MSP applications and international MSP fees to IHQ
P10	IHQ	Approves applications after vetting accreditation, transcripts, and chapter status as it relates to dues, fees, and assessments
P11	IHQ	Notifies DRs of Approval
P12	DRs / District/Regional MSP Chairs/Certified Trainers	Conduct New Member Education Training over the next four weeks
P13	IHQ	Issues Control Numbers; Assembles and Disseminates New Member Materials to DRs
P14	DRs / District/Regional MSP Teams/Certified Trainers	Conduct Mass/Regional Initiation Ceremonies
P15	DRs/District/Regional MSP Teams/Certified Trainers	Complete Post Initiation Training

#### Pre-process

- Prospective Candidates may be present/participate at public events to allow Brothers to become acquainted, observe and assess, provided that:
  - No hazing; YOU will be subject to disciplinary actions and penalties
  - Events are open to the general public without restriction or qualification
  - Prospective Candidates' attendance/participation is voluntary i.e., not timed, not directed nor any undue inference

#### Pre-process (continued)

- Brothers do not imply nor initiate any quid pro quo actions as a condition of Fraternity membership
- Brothers treat all attendees at public events with respect and dignity at all times
- Brothers permit Prospective Candidates to engage in normal conversations
- Brothers do not engage in, condone, nor permit any hazing

#### **Application**

- Required complete online via <a href="https://msp.oppf.org/">https://msp.oppf.org/</a> all Prospective Candidates and action by Sponsors and the DR, with access and monitoring by Corridor Representatives
  - No hazing; YOU will be subject to disciplinary actions and penalties
  - Prospective Candidates must use IHQ online portal
  - Sponsors must use IHQ online portal
  - Failure to provide accurate and timely information, by either, will end process
  - Chapter leadership coordinates effort with DKRS and Corridor Representatives

#### Information Session

- Attendance required of Prospective Candidates, Basileus and Sponsors, and open to MSP Qualified Brothers approved by the Corridor Representative
  - No hazing; YOU will be subject to disciplinary actions and penalties
  - Conducted by Corridor Representatives
  - All Prospective Candidates must attend <u>on time</u>
  - Chapters MUST make earnest attempt to invite known Legacies that apply
  - Chapters MUST interview known Legacies that complete Information Session and meet minimum requirements

#### **Education Session**

- Attendance required of Candidates, Basileus, Mentors and Corridor Representative as the "MSP Chairman" (or his designee), and open to Chapter's MSP Qualified Brothers and other Second District MSP Qualified Brothers approved by the Basileus – Sponsors recommended
  - No hazing; YOU will be subject to disciplinary actions and penalties
  - Adhere to education packet information
  - Clear and confirm session schedules with Corridor Representative
  - Ensure timely attendance and proper attire of Candidates AND Brothers
  - Ensure timely completion of Form 1B, Weekly Status Report for each Candidate and for each week

#### Education Session (continued)

- Excused absences
  - Highly recommended that two (2) Mentors be assigned for a Candidate, and assignment <u>MUST be documented</u> – i.e., provide Candidate's name, and the Brother('s') name(s)
  - At least one of the two Mentors for a Candidate MUST be present at each session,
     OR the Candidate will be disgualified from MSP NO EXCEPTIONS
  - Candidates MUST be present at all sessions UNLESS excused by the Corridor Rep
  - Candidates MAY be allowed ONLY one (1) excused absence by the Corridor Rep,
     AND will be disqualified from MSP if absent twice, for any reason NO EXCEPTIONS

#### Initiation

- Attendance required of DR and/or his designee (as officiant), Corridor Representative, accepted Candidates, Basileis, Sponsors, Mentors and MSP Chairman and open to Second District MSP Qualified Brothers<sup>1</sup>
  - No hazing; YOU will be subject to disciplinary actions and penalties
  - Host-chapter Basileus is responsible to ensure:
    - Location is appropriate and secure
    - Appropriate information and artifacts are gathered and positioned for the officiant
    - An appropriate post-initiation event
    - Brothers who are not MSP Qualified are NOT permitted access nor attendance for the Initiation without prior approval by the DR, even if related to Legacy Candidates

#### Post-education Session

- Attendance required for newly initiated Brothers and appropriate Corridor Rep and/or major Chapter officers, and open to other Brothers, whether or not MSP Qualified
  - No hazing; YOU will be subject to disciplinary actions and penalties
  - No longer use the term "Neophyte"; use "Brother"
  - Should emphasize training of all Brothers
    - Emphasize Fraternal protocols and acts of courtesy
    - Discuss Fraternal knowledge; restrict to ritualistic scope

# MSP 201

# ADMINISTRATION

# MSP 201 ADMINISTRATION

#### Topics

- I. Accountability & Oversight
- II. Process & Procedures

Appendices



# MSP 201

# I. ACCOUNTABILITY & OVERSIGHT

# ACCOUNTABILITY & OVERSIGHT

#### District Leadership

- <u>DR</u> oversees accountability for MSP in the District i.e., authorizing MSP, (dis)approving Prospective Candidates, conducting initiations, and/or delegating as appropriate
- Corridor Representative is delegated oversight accountability for MSP within their corridors i.e., serve as "MSP Chairmen" and conducting/coordinating the MSP phases and providing guidance, direction and consultation to Chapter leadership
- 2D-MSC Chairman provides program oversight and direction concerning Second District "MSP In-person Training", managing review and vetting of associated training communications, records and reports.

# ACCOUNTABILITY & OVERSIGHT

#### Chapter Leadership

- <u>Basileus</u> is accountable for MSP compliance by chapters/members i.e., MSP Qualified participation only (e.g., for MSP vote and during sessions), and accurate, complete and timely MSP documentation preparation and submissions, including Form 9A-1, *Nomination Portfolio*
- KRS is accountability for providing accurate, complete and timely MSPrelated records, response, review and reconciliation for/to IHQ and the District
- MSP Liaison serves as the key contact to liaise between the Chapter (Basileus) and the Corridor Representative for the MSP/process and the 2D-MSC (Chairman) regarding MSP training, including qualifications.



# MSP 201

# II. PROCESS & PROCEDURES

## PROCESS & PROCEDURES

#### Jurisdiction

- Chapters may consider Prospective Candidates from outside of their chartered jurisdiction (e.g., County A may consider those from County B)
  - "Gaining" BAS should contact "losing" BAS from the Prospective Candidate's home jurisdiction to vet for any known disqualifications or other issues before selection
  - The decision to select the Prospective Candidate rests with the gaining chapter, but it should be an informed decision

NOTE: Chapter/BAS should ensure an informed decision based on careful consideration of all Prospective Candidates; particularly to address "Chapter shopping".

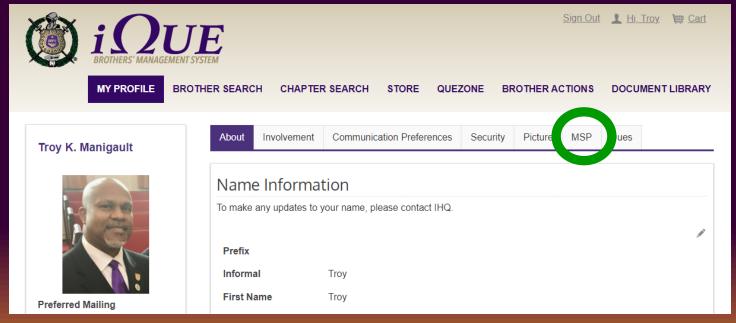
## PROCESS & PROCEDURES

#### MSP Certification Test

Access online exam results using MSP tab via iΩUE webpage – Login required

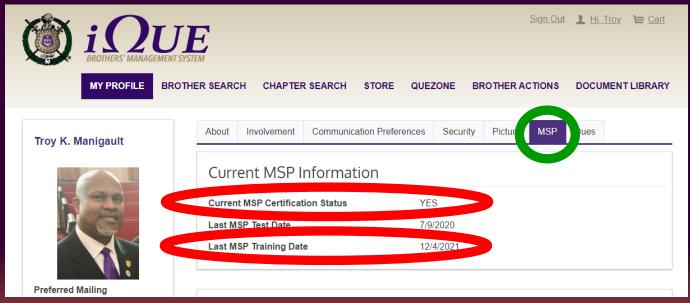
Recommend reviewing MSP manual and associated documents prior to

testing



## MSP Certification Test (continued)

- Reference "Current MSP Information" regarding certification
  - "Current MSP Certification Status" does not necessarily align with/mean "MSP Qualified"
  - "Last MSP Training Date"status does notnecessarily align with2D-MIT requirement
  - 2D-MSC manages MSP
     Qualified information



## MSP Training Forms

- Prepare Form 53B, Membership Selection
   Process Chapter Roster Validation
  - Ensure KRS signs and dates
  - Alphabetize names by Last Name when listing
  - Enter appropriate dates in columns, as required

NOTE: Reference i $\Omega$ UE for MSP Online Certification Test (exam)

	MEMBERSH	HIP SELECTION PI	ROCESS - CHAI	TER ROSTE			
Chapter:			Chapter #			KRS sig	gn &
Location:	n:		District #	District #.		date h	ere
ali financial	chanter members and o	complete all information	requested beginning	n with the major			CIC
	er Officers	onpete at mornation	equested beginning with the major chapter once			Insert Date of Completion	
	First Name	Last Name	Control #	MSP Online Certification Date	MSP Classroom Training Date	Form 8A-1I Completed?	Form 8A-20 Completed?
Basileus:							
-Basileus: KR8:							
KF:							
pter Men			and the	MSP Online Certification	MSP Classroom	Form 9A-11 Completed?	Form 9A-20 Completed?
1	First Name	Last Name	Control #	Date	Training Date		
2							
3 4							
5			1				
6							
7							
9							
10							
11							
13			1				
14							
15 16							
17							
18							
19 20							
21							
22 23							
24							
25							
26 27							
28							
29							
30 31							
32							
33							
34 35							
36							
37							
38 39							

## MSP Training Forms (continued)

- Provide completed, signed and dated Form 53B as PDF file
- Compile Form 9A-1Is as a single PDF file.
  - Name file with chapter name spelled out and form number
- Compile Form 9A-20s as <u>a single PDF file</u>
  - Name file with chapter name spelled out and form number

Examples - PDF file name of compiled forms as email attachments; as three (3) email attachments

<u>Mu Nu Chapter</u>	<u>Omega Delta Chapter</u>	Xi Lambda Lambda Chapter
Mu Nu 9A-11.pdf	Omega Delta 9A-İl.pdf	Xi Lambda Lambda 9A-İl.pdf
Mu Nu 9A-20.pdf	Omega Delta 9A-20.pdf	Xi Lambda Lambda 9A-20.pdf
Mu Nu 53-B.pdf	Omega Delta 53-B.pdf	Xi Lambda Lambda 53-B

## MSP Training Forms (continued)

- Conduct chapter-level quality control <u>before</u> submission to 2D-MSC
  - Form 53-B is accurate, complete, formatted properly, signed & dated
  - Forms 9A-11 is proper (pre-populated) version issued by 2D-MSC, accurate, complete, and Brothers' files are compiled in alphabetical order
  - Forms 9A-20 is proper version issued by 2D-MSC, accurate, complete, and Brothers' forms are compiled in alphabetical order

NOTE: The Brothers in the compiled Forms 9A-11 must match those in the Forms 9A-20; no partial/missing form submissions.

## "MSP Qualified"

- 2D MSC will compile report of MSP Qualified Brothers
  - Summary report will be published to 2D webpage for BROTHERS ONLY access<sup>1</sup>
  - Chapter-specific reports will be emailed to respective Basileus and MSP Liaison, with copy to respective Corridor Representative
- Corridor Representatives should update Brothers "Last MSP Training Date" in iΩUE to correspond with 2D MSC verified reporting of 2D MSP In-person Training date

<sup>&</sup>lt;sup>1</sup>Contact KRS/DKRS for assistance with BROTHERS ONLY access.

## Chapter Vote

- Basileus <u>must</u> ensure appropriate MSP participation during chapter vote
  - Brothers <u>must</u> be MSP Qualified to participate in any MSP-related activities. including the chapter vote for/on MSP participation
  - MSP Qualified status expires annually on October 31, except when approved by DR to continue during a chapter's MSP cycle that extends into November
  - A chapter MSP participation vote *may* occur prior to November 1 and apply to the following Omega Year beginning November 1
  - Chapter BAS, VB, KRS & KF <u>must</u> all be MSP Qualified for Chapter to be MSP Qualified to submit Form 1, *Request for Membership Selection*

#### MSP Forms

- Be(come) familiar with what forms to use, where to access/find them, when to complete them, and how and to whom to submit them
  - 1, Request for Membership Selection Program
  - 1B, Weekly Status Report
  - 1C, Letter of Acceptance
  - 1D, Letter of Denial and Thanks
  - 9A-1, Nomination Portfolio
  - 9A-2, Information Session Invitation

## MSP Forms (continued)

- 9A-3, Cover Letter Partnership with the University Package
- 9A-4, Notice to Parents of Prospective Candidates under Age 21
- 9A-20, Acknowledgement and Indemnification Agreement\*
- 9A-21, Acknowledgment and Indemnification \*\*
- 10, Certification of Men for Initiation
- 103A, Cover Letter for Initiation

\*For Brothers

\*\*For Candidates

## MSP Forms (continued)

- "4 Year Rule" Waiver Request
- Recommendation for Membership [Member]
- Recommendation for Membership [Non-Member]
- Special Event Checklist
- Interview Rating Form

## MSP Forms Management

- Chapters are responsible to prepare and maintain/retain appropriate MSP records, subject to audit or other requests, such as those concerning:
  - Chapter and Brothers' MSP participation status (authorization)
  - Prospective Candidates MSP acceptance or denial
  - Candidate MSP performance/progress
  - Candidate MSP projects

#### Interview

- Reference "Structured Interview Process", Revised August 2021
  - Provide Prospective Candidates (PCs) opportunity to address MSP Qualified Chapter Brothers on interview panel
  - Provide MSP Qualified <u>Chapter</u> Brothers opportunity to learn more about PCs in controlled and structured environment
  - Provide MSP Qualified <u>Chapter</u> Brothers opportunity to witness first-hand how PCs conduct themselves in a formal interview setting
  - Provide MSP Qualified <u>Chapter</u> Brothers opportunity to identify areas of concern regarding PCs before the vote to accept or decline PC for membership

## Interview (continued)

- Interview session shall be conducted in a formal setting and in a professional manner – i.e., attire, decorum, setting
  - Maintain integrity of process
  - Safeguard against any compromising behaviors
- ONLY MSP Qualified Brothers may participate in, observe, or witness in any way
- NO hazing under any circumstances physical, mental, verbal or other

## Interview (continued)

- Mail or email invitations to Prospective Candidates at least one (1) week prior with date, time, location, contact, and attire – i.e., business suit, collared shirt, tie, dress shoes
- Host at location with space for a waiting room AND an interview room, where both are sufficiently separated for noise and sight

## Interview (continued)

Under ideal circumstances, the interview room should be configured the

following manner:

 Interview panel seated at a table (or row of chairs if no table)

- MSP Qualified Chapter Brothers behind interview panel
- Prospective Candidate (PC) seated appropriate distance from and facing front of interview panel
- Keeper of Peace (KP) controlling access, safety and security



#### Initiation

- Corridor Representative and/or Host-chapter Basileus is responsible to oversee and manage the ceremony at all times, and should confirm and coordinate the following, at a minimum, in advance with the DR (or the Chief of Staff).
  - MUST have an appropriate and secure facility/location
  - MUST have appropriate Initiation information and artifacts secured and ready for use
  - SHOULD coordinate an appropriate post-initiation event
  - MUST ensure ONLY MSP Qualified Brothers approved in the Second District are permitted access to the facility/location UNLESS approved by the DR in advance

#### Membership Selection Committee



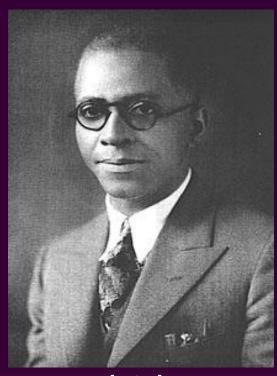
# MSP 101 APPENDICES

Appendix A1

Ages November 17, 1911



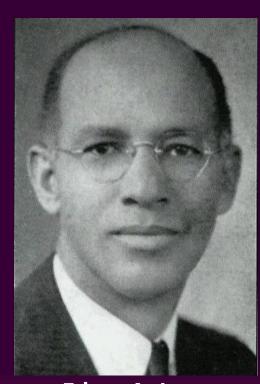
Ernest E. Just



Frank Coleman



Oscar J. Cooper



Edgar A. Love - 20 -

- 22 -

- 21 -

Appendix A2

#### Manhood

"We put Manhood first because we think that character is more essential as we look for prospects in Omega than any other one thing."

- excerpt from speech by Founder, Bro. Dr. Love

*Manhood* – Character and manly conduct which is indicative of the ideals of the Fraternity. The composite of qualities, such as discretion, courage, determination, integrity, knowing Right from wrong. It is applied application of Truth, Aspiration, Respect, Nobility, Restraint, Nerve, and Duty. These are the true characters of being a man among men.

Appendix A3

## Scholarship

"Secondly we put Scholarship, there is a place for mediocrity in our society but, not in Omega. We want men whose minds are at least above the average, that they can make a contribution to the life of an institution and to the world."

- excerpt from speech by Founder, Bro. Dr. Love

*Scholarship* – Learning; knowledge acquired by study; the academic attainments of a scholar. The continuing quest for knowledge and education. It is the applied application of Intelligence and Thought.

Appendix A4

#### Perseverance

"Then Perseverance; we want men who will realize that they have a responsibility to stand by any project that they may begin and see it through."

- excerpt from speech by Founder, Bro. Dr. Love

*Perseverance* – Steady persistence in a course of action, or Purpose, or state, in spite of all difficulties, obstacles, or Discouragement. Exhibit a spirit of brotherhood, togetherness, humility, cooperation, and a willingness to go the extra mile for the goal sought as responsible first-class Citizens. (Endeavor and Enthusiasm)

Appendix A5

## Uplift

"And finally, Uplift; which puts man in connection with the community in which he lives and lets him realize that he has a responsibility to those who are less fortunate than himself; that he must also do what he does with the idea of service to the community and to the nation."

- excerpt from speech by Founder, Bro. Dr. Love

*Uplift* – The process or work of improving life; socially, intellectually, and morally, for the communities in which we live. The action of "Lifting as we climb". Verifiable school participation in extracurricular activities, community.

# IHQ FEES

#### **IHQ** Increase

- New "International Meeting Fee"
  - Effective Fall 2023
  - Grand Conclave or Leadership Conference<sup>1</sup>
  - Cannot be waived

<sup>1</sup>Application determined by IHQ

#### Appendix B



# MENTORSHIP

Appendix C

## Mentoring Benefits

Mentor	Mentee/Protégé				
Opportunity to make a friend for life					
Creation of a possib	ole resource for help				
Satisfaction of knowing that you have made a difference	Opportunity to learn how to mentor to become a Mentor to others				
Possibility of having someone to learn from – in Life & Fraternity	Opportunity for growth and learning in a friendly, supportive relationship				

# PROCESS OVERVIEW

Appendix D1

### MSP Attire<sup>1</sup>

Appropriate attire MUST be worn during MSP sessions

PHASE	ATTIRE	GROUP
Information Session	Business Attire	Prospective Candidates & Brothers
Education Sessions	Corridor Rep discretion	Candidates & Brothers
Initiation	<ul><li>Informal Attire</li><li>Informal Attire with black tie</li></ul>	- Brothers - Initiates
Post-education Sessions	Business Attire	All Brothers

<sup>&</sup>lt;sup>1</sup>Reference *Omega Psi Phi Fraternity, Inc., Protocol and Etiquette Handbook*, October 31, 2021

# PROCESS OVERVIEW

Appendix D2

## MSP Attire (continued)

Appropriate attire MUST be worn during MSP sessions

ATTIRE	DESCRIPTION
Business Attire	Suit, sport coats or jacket, shirt and tie, dress pants, dress shoes, socks (no jeans or other tattered wear or boots)
- Informal Attire <sup>1</sup>	(1) Dark Suit (Black or Navy Blue), white dress shirt, royal purple tie <sup>2</sup> , black dress shoes, black socks (2) Military Service Dress (Class A Uniform) – Military

<sup>&</sup>lt;sup>1</sup>Candidates wear "Informal Attire" with a black neck tie; <u>not</u> a royal purple tie.

<sup>&</sup>lt;sup>2</sup>"Tie" refers to a neck tie; <u>not</u> a bow tie.

# RESOURCES

Appendix E

#### Information & Tools

- Membership Selection webpage
- 2D website BROTHERS ONLY section under Gatekeeper/Membership section
- 2D-MSC can assist with a range of MSP tools, such as:
  - Attending Officials
  - Candidates & Chamberlains
  - Ceremony Details
  - Ceremony Items

- Ceremony Speakers
- Sign-in Roster
- Test Labels
- Test Signs

# CONTACTS

Appendix F

#### For Assistance & Questions

- Brothers, generally, should first contact their Basileus, KRS or MSP Liaison, as appropriate, and/or review the Membership Selection webpage for information found at <a href="https://www.opp2d.org/membership-selection">https://www.opp2d.org/membership-selection</a>
- 2D MSC Chairman contacts Corridor Representatives, Basileis, KRSes and MSP Liaisons, as appropriate, via email or phone
- Corridor Representatives, Basileis & MSP Liaisons may contact 2D MSC Chairman via email (membershipselection@opp2d.org) or phone (301.717.5288)